



*Atlantic Canada's Newest
Oceanfront Lifestyle Community*

Ocean Links Investments Inc. INVESTOR PACKAGE (NS EQUITY TAX PROGRAM / CEDIF)

Investment Options

Shares of Ocean Links Investments Inc. are available in units of 5,000 shares, each at \$1 per share meaning \$5,000/unit.

NS INCOME TAX CREDITS (Future tax credits are dependent upon the NS government renewing the CEDIF programme. The current programme expires December 31, 2009. If the government fails to renew the programme or modifies it, future tax credits may not be available.)

- 30% available in 2009 (under certain circumstances) (*see note below)
- 20% after 5 years (under certain circumstances)
- 10% after 10 years (under certain circumstances)

(* If the amount of the income tax credits exceed provincial income taxes payable in the year of issue, the excess may be carried back 3 years or forward 7 years by the contributor.)

RRSP ELIGIBLE

- Pre-approved holding for self-directed RRSP under the Federal Income Tax Regulations
- Existing RRSP monies or new RRSP monies are eligible

OWNERSHIP

- Your investment entitles you to indirect ownership (through a holding company) of a golf course that will be a *for profit* vehicle
- Possible discretionary dividends may be paid

ADDITIONAL BENEFITS

NOTE: All memberships start in 2011. To qualify for the "Early Bird" offer, you must be one of the first 20 investors in this Offering.

- \$50,000 investment entitles the holder to a 15 year adult golf and social membership with unlimited access to swimming pool, tennis courts and driving range. **"Early Bird" subscribers get an upgrade to lifetime membership.**
- \$25,000 to \$45,000 investment entitles the holder to a 7 year adult golf and social membership with unlimited access to swimming pool, tennis courts and driving range. **"Early Bird" subscribers get an upgrade to 10 year memberships.**
- \$20,000 investment entitles the holder to a 5 year adult golf and social membership with unlimited access to swimming pool, tennis courts and driving range.
- \$15,000 investment entitles the holder to a 3 year adult golf and social membership with unlimited access to swimming pool, tennis courts and driving range.
- \$10,000 receives a 1 year adult golf membership valid any year between 2011 and 2015 unlimited golf / no restrictions.
- \$5,000 receives a 15% discount on an adult golf membership each year from 2011 and 2015.

NOTE: THIS CEDIF OFFERING IS MADE THROUGH AN OFFERING DOCUMENT, WHICH CAN BE OBTAINED FROM AN AUTHORIZED SALES AGENT OR FINDER, (Interested parties please contact Derek Forsyth at 902.657.2666 or 902.986.1740 or [email: derek@oceanlinks.ca](mailto:derek@oceanlinks.ca)). INVESTORS SHOULD READ THE OFFERING DOCUMENT BEFORE MAKING AN INVESTMENT DECISION.